

**IMPORTANT: This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor or accountant or other financial adviser for independent professional financial advice.**

Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

Hong Kong Exchanges and Clearing Limited (“HKEX”), The Stock Exchange of Hong Kong Limited (“SEHK”), Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (“SFC”) take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

## **HAITONG ETF SERIES (the “Trust”)**

*(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

### **Haitong MSCI China A ESG ETF**

*HKD Counter Stock Code: 03031*

*USD Counter Stock Code: 09031*

*RMB Counter Stock Code: 83031*

**(the “Terminating Investment Fund”)**

### **ANNOUNCEMENT AND NOTICE OF TERMINATION, VOLUNTARY DEAUTHORISATION AND DELISTING**

The termination and deauthorisation of the Terminating Investment Fund will become effective on 6 December 2024. The delisting of the Terminating Investment Fund from the SEHK will also become effective from 9:00 a.m. on 6 December 2024.

Reference is made to the Announcement and Notice dated 24 June 2024 and entitled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” (the “**First Announcement**”) and the Announcement dated 24 October 2024 and entitled “Distribution Announcement (the “**Distribution Announcement**”) issued by Haitong International Asset Management (HK) Limited (the “**Manager**”), the manager of the Terminating Investment Fund. Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement and the Distribution Announcement.

The purpose of this Announcement and Notice is to inform investors that the Trustee and the Manager have formed an opinion that the Terminating Investment Fund has ceased to have any outstanding contingent or actual assets or liabilities. The termination process of the Terminating Investment Fund has also been completed.

Furthermore, the SFC has approved the deauthorisation of the Terminating Investment Fund (the “**Deauthorisation**”) and the SEHK has approved the delisting of the Terminating Investment Fund from the SEHK (the “**Delisting**”). The Deauthorisation will become effective on 6 December 2024 (“**Termination Date**”) and the Delisting will also become effective from 9:00 a.m. on 6 December 2024.

If you have any questions in relation to the contents of this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager by calling our enquiry hotline at (852) 3588 7699 during normal office hours (Monday to Friday (excluding public holidays, from 9:00a.m. to 6:00p.m.), or writing to the Manager at 22/F., Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong, or visiting the Manager’s website: [www.haitongetf.com.hk](http://www.haitongetf.com.hk)<sup>1</sup>.

**Haitong International Asset Management (HK) Limited**  
as Manager of the Terminating Investment Fund

2 December 2024

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<sup>1</sup> This website has not been reviewed by the SFC.